

November 4 - 6, 2025

CHC Boot Camp: Grants Management

Training Description

Grants compliance is vital for CHC operations. This complex landscape needs to be carefully navigated, and we are here to help!

Join us for our CHC-specific training where we share how the grants management rules directly apply to health centers in specific and practical ways. We include practical training beyond the Uniform Grants Guidance. We also address specifics for the health center grant including reviewing the compliance manual, the application process, and the health center grant reports. Best of all, we provide great resources including many Word version policy templates and original source document resources!

Presenters: David Fields, CPA, CMA®, CFM, Partner; Catherine Gilpin, CPA, Partner

Continuing Education

Eligible for up to 15.5 NASBA CPE credits in the Accounting Field of Study. (Pending Approval)

Attendance Policy

Agenda

Day 1	Tuesday, November 4 11:00 a.m.–4:30 p.m. ET
11:00 a.m.–11:10 a.m.	Welcome & Introductions
11:10 a.m.–12:00 p.m.	Session 1: Section 330 Grant Funds (1.0 CPE)
12:00 p.m.–12:10 p.m.	Break
12:10 p.m.–1:30 p.m.	Session 2: Notice of Grant Award (1.5 CPE)
1:30 p.m.–2:00 p.m.	Lunch Break
2:00 p.m.–3:30 p.m.	Session 3: Grant Applications (1.5 CPE)
3:30 p.m.–3:40 p.m.	Break
3:40 p.m.–4:30 p.m.	Session 4: The Federal Financial Report (1.0 CPE)

Community Health Centers Forvis Mazars



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Day 2	Wednesday, November 5 11:00 a.m.–4:30 p.m. ET
11:00 a.m.–12:15 p.m.	Session 5: HRSA Compliance Manual and Key Requirements of the Health Center Program Cost Principles: Uniform Grant Guidance – Subpart E
12:15 p.m.–12:30 p.m.	Break
12:30 p.m.–1:20 p.m.	Session 5: Continued (2.5 CPE)
1:20 p.m.–1:45 p.m.	Session 6: Uniform Data System Reporting (0.5 CPE)
1:45 p.m.–2:15 p.m.	Lunch Break
2:15 p.m.–3:30 p.m.	Session 7: Cost Principles: Uniform Grant Guidance – Subpart E
3:30 p.m.–3:40 p.m.	Break
3:40 p.m.–4:30 p.m.	Session 7: Continued (2.5 CPE)

Day 3	Thursday, November 6 11:00 a.m.–4:30 p.m. ET
11:00 a.m.–12:15 p.m.	Session 8: Federal Requirements: Uniform Grant Guidance; Subpart B, C, & D
12:15 p.m.–12:30 p.m.	Break
12:30 p.m.–1:45 p.m.	Session 8: Continued
1:45 p.m.–2:15 p.m.	Lunch Break
2:15 p.m.–3:30 p.m.	Session 8: Continued (4.5 CPE)
3:30 p.m.–3:40 p.m.	Break
3:40 p.m.–4:10 p.m.	Session 9: Single Audit; Uniform Grant Guidance: Subpart F; Audit Requirements (0.5 CPE)
4:10 p.m.–4:30 p.m.	Wrap-Up Q&A

Times are in Eastern. Agenda is tentative and subject to change.

Community Health Centers Forvis Mazars 2