FORVIS

Healthcare Revenue Reporting Using Solver

June 16, 2022

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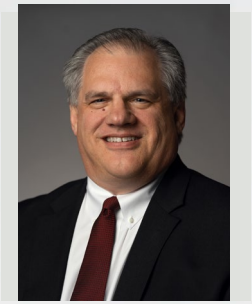
Presenter



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AGENDA

9:00 AM	Introductions
9:05 AM	The Case for a Reporting Solution
9:10 AM	Designing the System
9:30AM	Reporting & Dashboards

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The Case for a Reporting Solution

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Components of a Reporting Solution

A single source of truth

Financial & non-financial data

Statistical data

Ease of data collection

Built for lots of data

Fast reporting

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Components of a Reporting Solution

Providers

Patients

Procedures

Charge Codes

Departments

Encounter Types

Accounts

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Components of a Reporting Solution

Multiple data sources

ERP

EHR

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Designing the System

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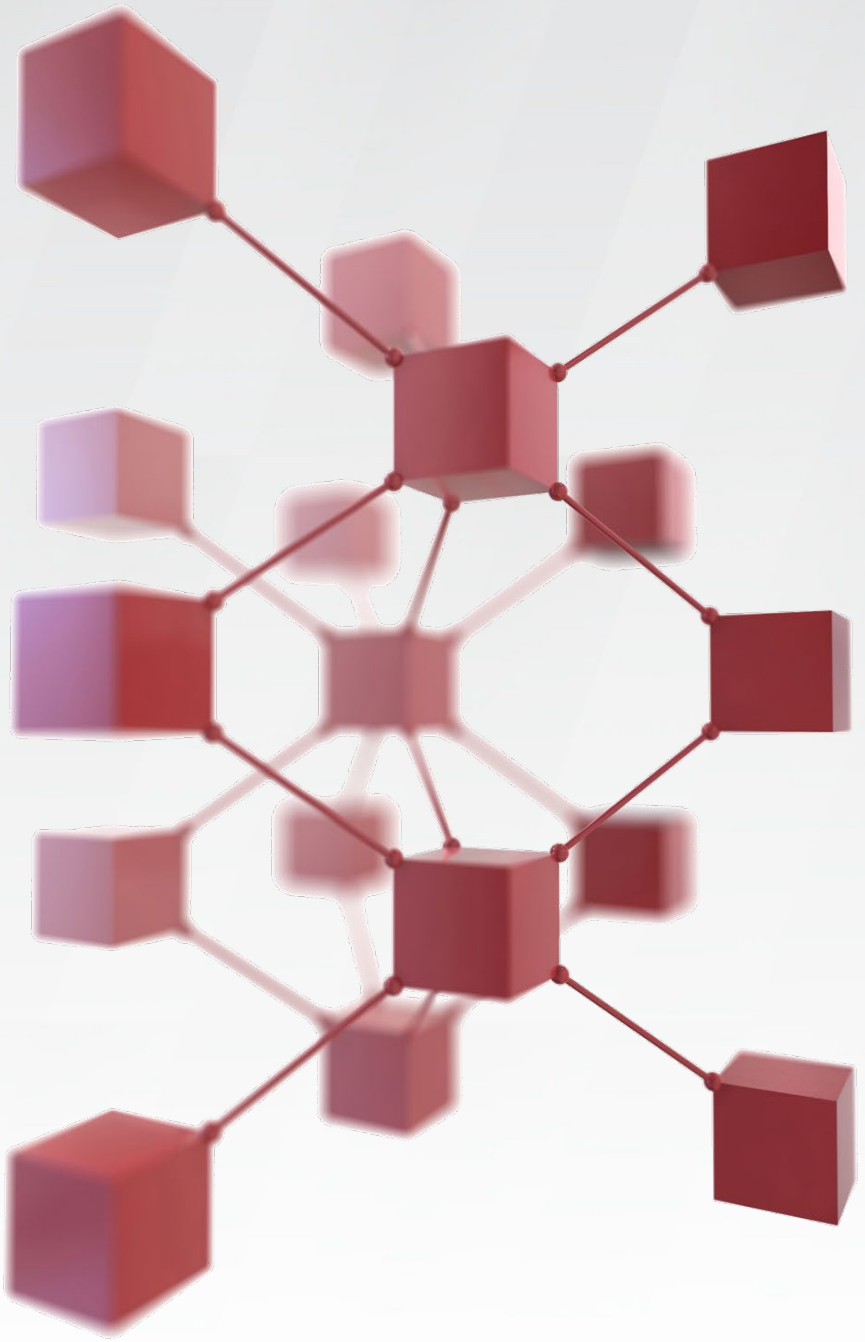
Designing the System

- Dimensions
- Modules
- Connections
- Scheduled Integrations



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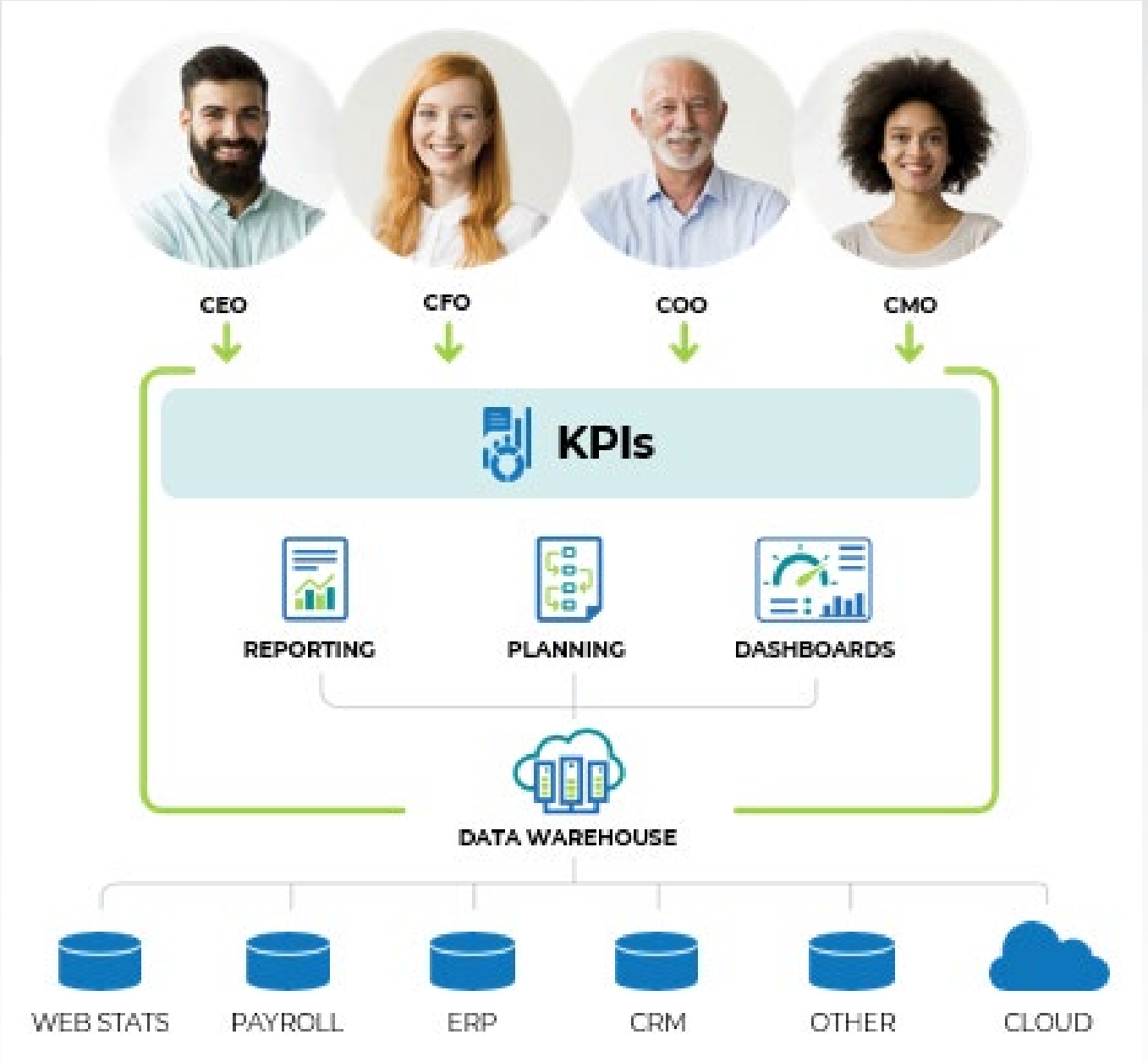
Reporting features

- Browser-based reports
- Excel add-in
- Parameter-driven
- Drill down
- Automated
- Ad hoc



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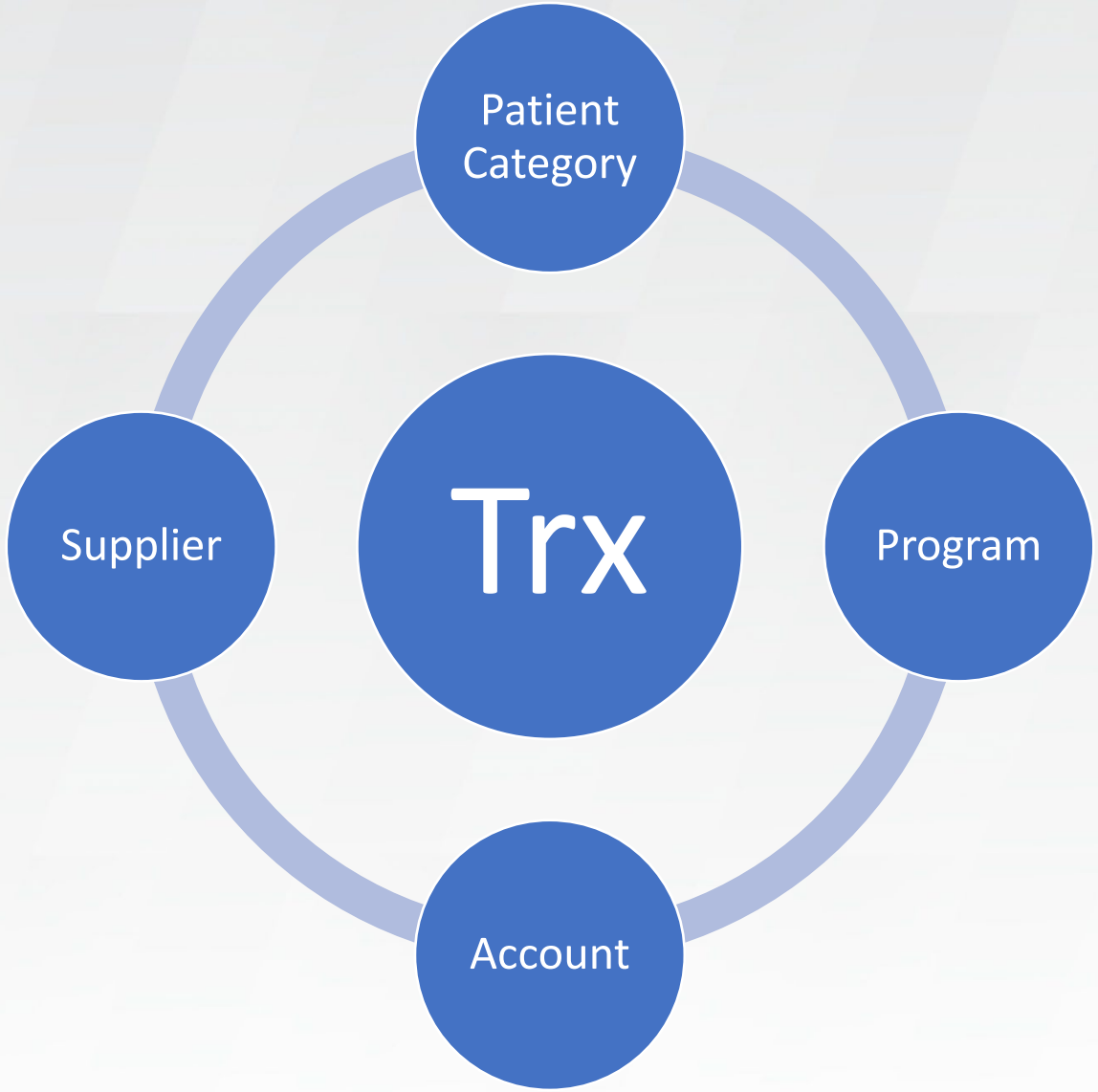
Dimensions

- Typically used for master or setup data
- Contain unique codes & information about them



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Module

- Stores the activity or transactions
- Contains a link to the dimensions
- Stores additional columns for the transactions
- Stores values to be measured

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Connections

Pre-built connectors to different sources

- Excel/CSV
- OData
- SQL Server
- Dynamics
- Sage Intacct
- NetSuite
- QuickBooks Online
- SAP Business ByDesign
- SAP Business One – HANA
- Acumatica
- Other

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Reporting & Dashboards

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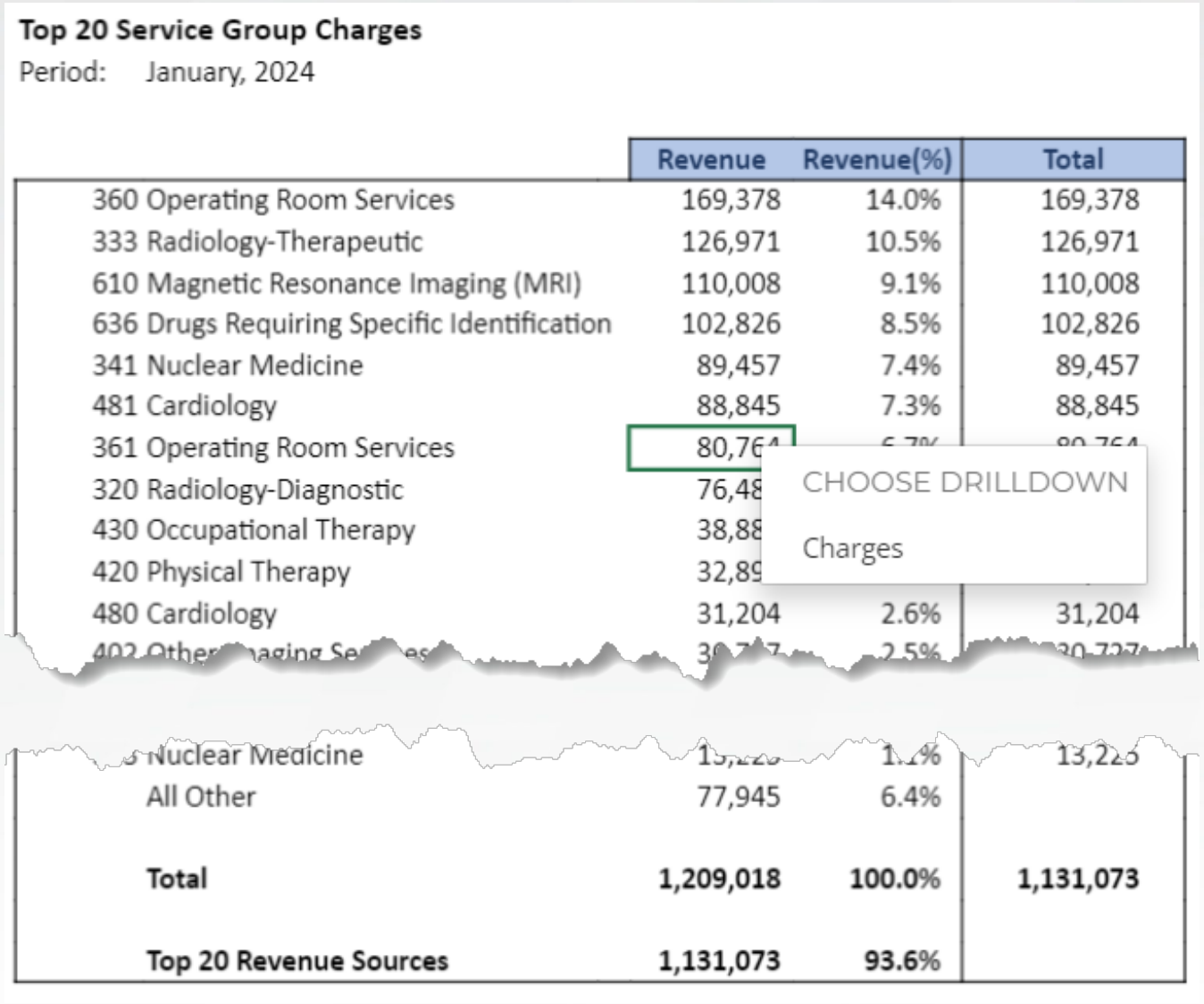
Top 20 Service Group Charges

Example showing the ability to drill down to get details



Top 20 Service Group Charges

Period: January, 2024

	Revenue	Revenue(%)	Total
360 Operating Room Services	169,378	14.0%	169,378
333 Radiology-Therapeutic	126,971	10.5%	126,971
610 Magnetic Resonance Imaging (MRI)	110,008	9.1%	110,008
636 Drugs Requiring Specific Identification	102,826	8.5%	102,826
341 Nuclear Medicine	89,457	7.4%	89,457
481 Cardiology	88,845	7.3%	88,845
361 Operating Room Services	80,764		
320 Radiology-Diagnostic	76,48		
430 Occupational Therapy	38,88		
420 Physical Therapy	32,89		
480 Cardiology	31,204	2.6%	31,204
402 Other aging Se es	30,727	2.5%	30,727
Nuclear Medicine	13,225	1.1%	13,225
All Other	77,945	6.4%	
Total	**1,209,018**	**100.0%**	**1,131,073**
Top 20 Revenue Sources	**1,131,073**	**93.6%**	

CHOOSE DRILLDOWN

Charges

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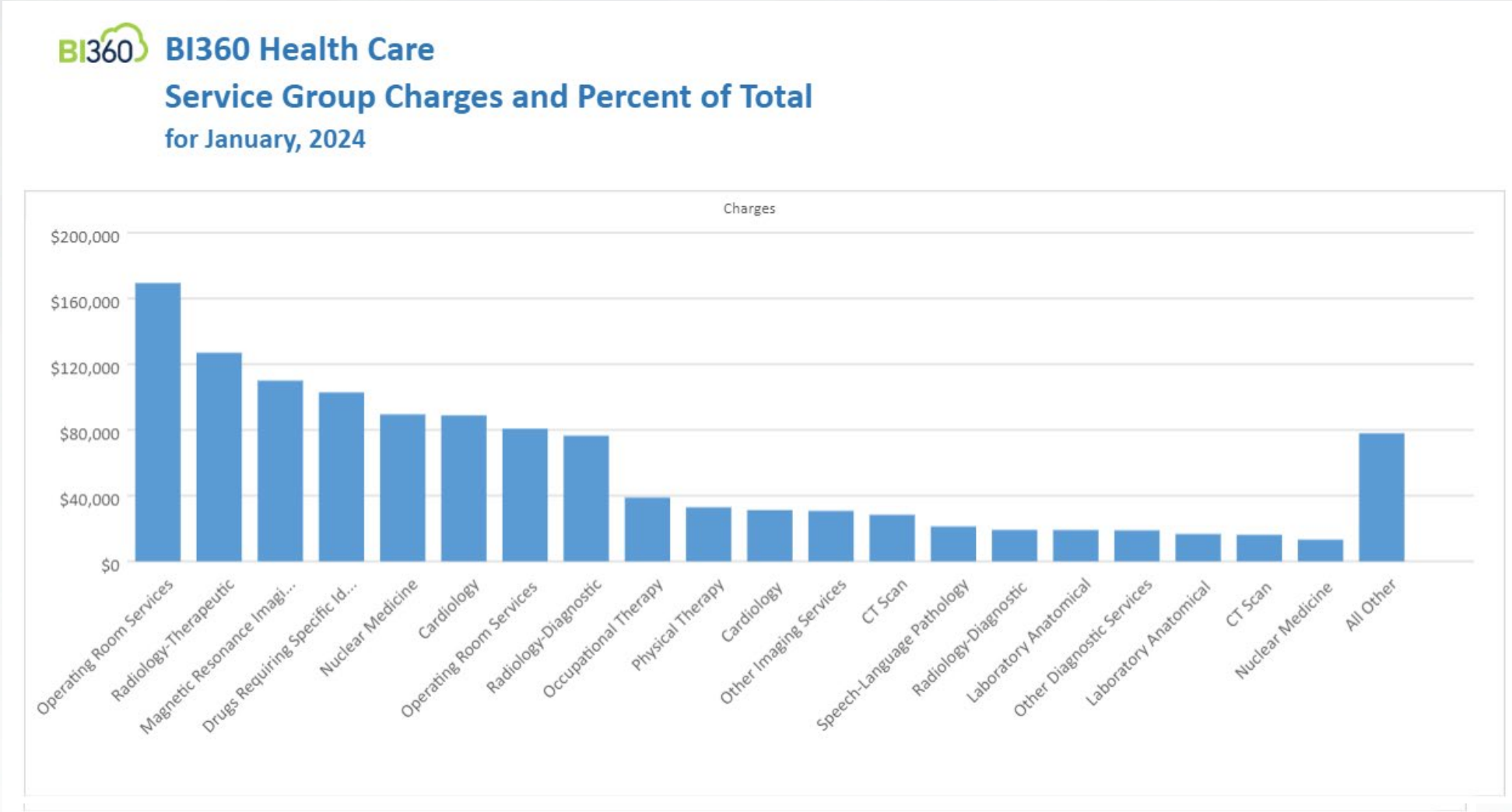
Service Group Charges



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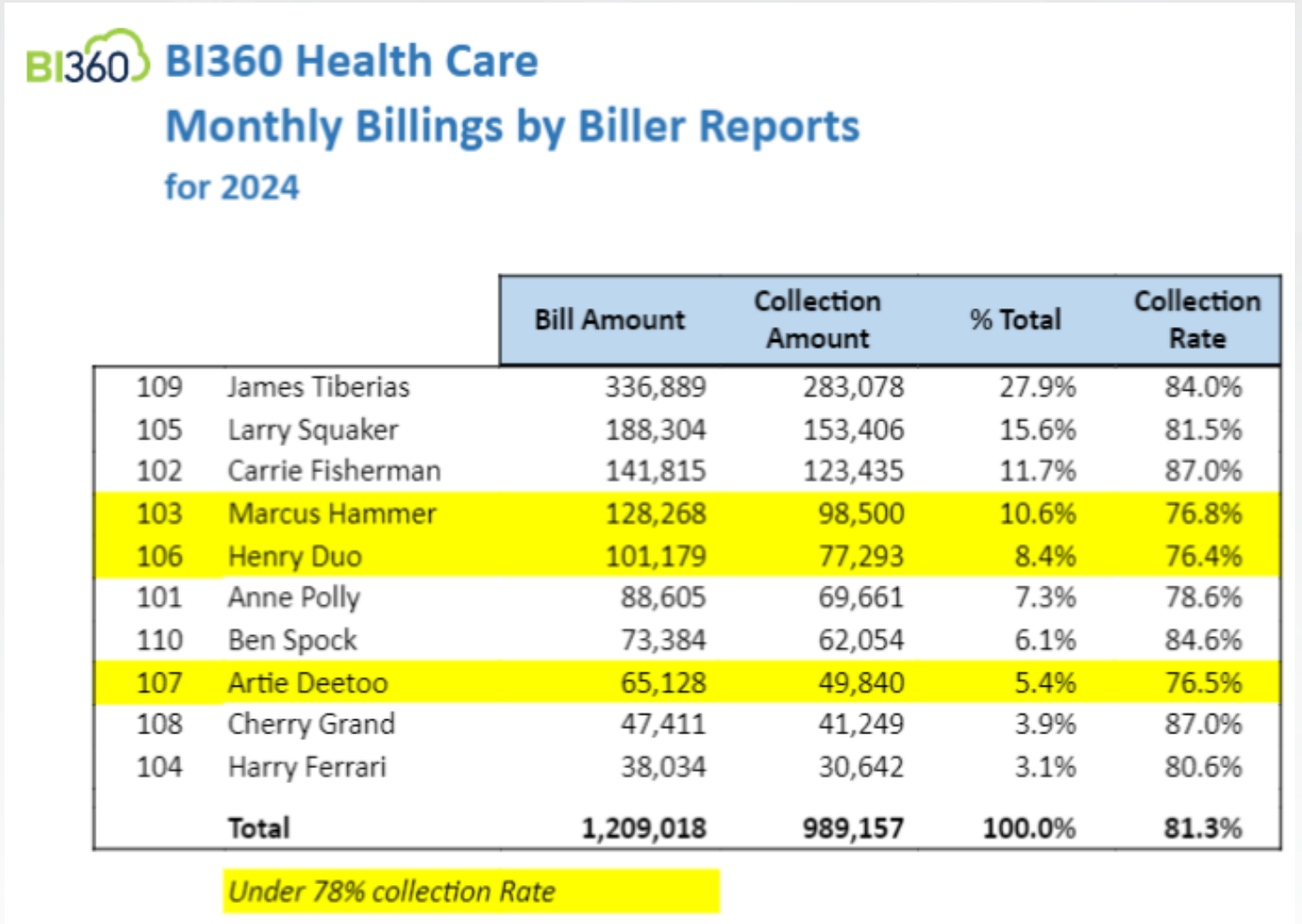
Monthly Billings by Biller



BI360 Health Care

Monthly Billings by Biller Reports

for 2024

		Bill Amount	Collection Amount	% Total	Collection Rate
109	James Tiberias	336,889	283,078	27.9%	84.0%
105	Larry Squaker	188,304	153,406	15.6%	81.5%
102	Carrie Fisherman	141,815	123,435	11.7%	87.0%
103	Marcus Hammer	128,268	98,500	10.6%	76.8%
106	Henry Duo	101,179	77,293	8.4%	76.4%
101	Anne Polly	88,605	69,661	7.3%	78.6%
110	Ben Spock	73,384	62,054	6.1%	84.6%
107	Artie Deetoo	65,128	49,840	5.4%	76.5%
108	Cherry Grand	47,411	41,249	3.9%	87.0%
104	Harry Ferrari	38,034	30,642	3.1%	80.6%
	Total	**1,209,018**	**989,157**	**100.0%**	**81.3%**

Under 78% collection Rate

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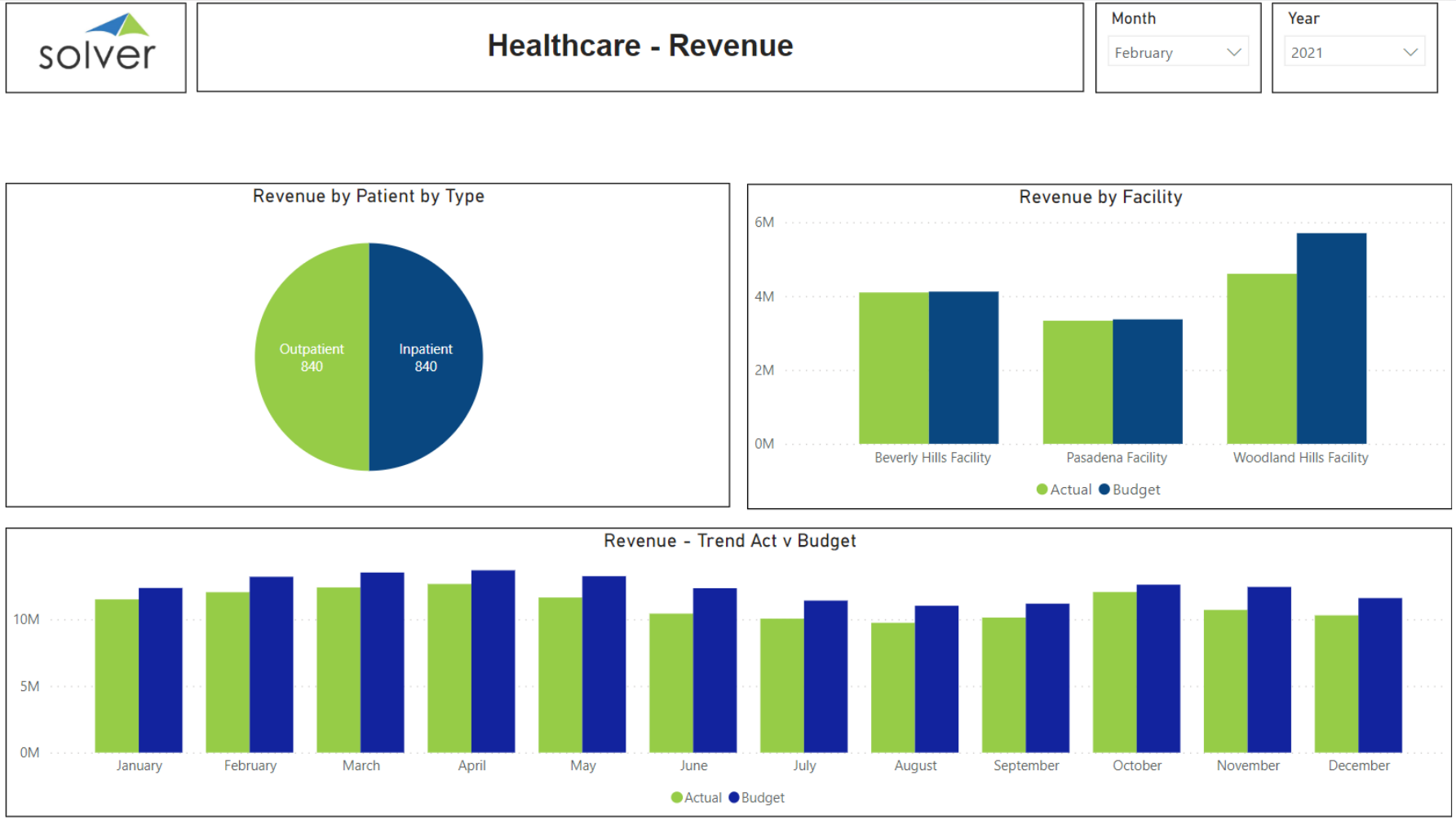
Dashboards



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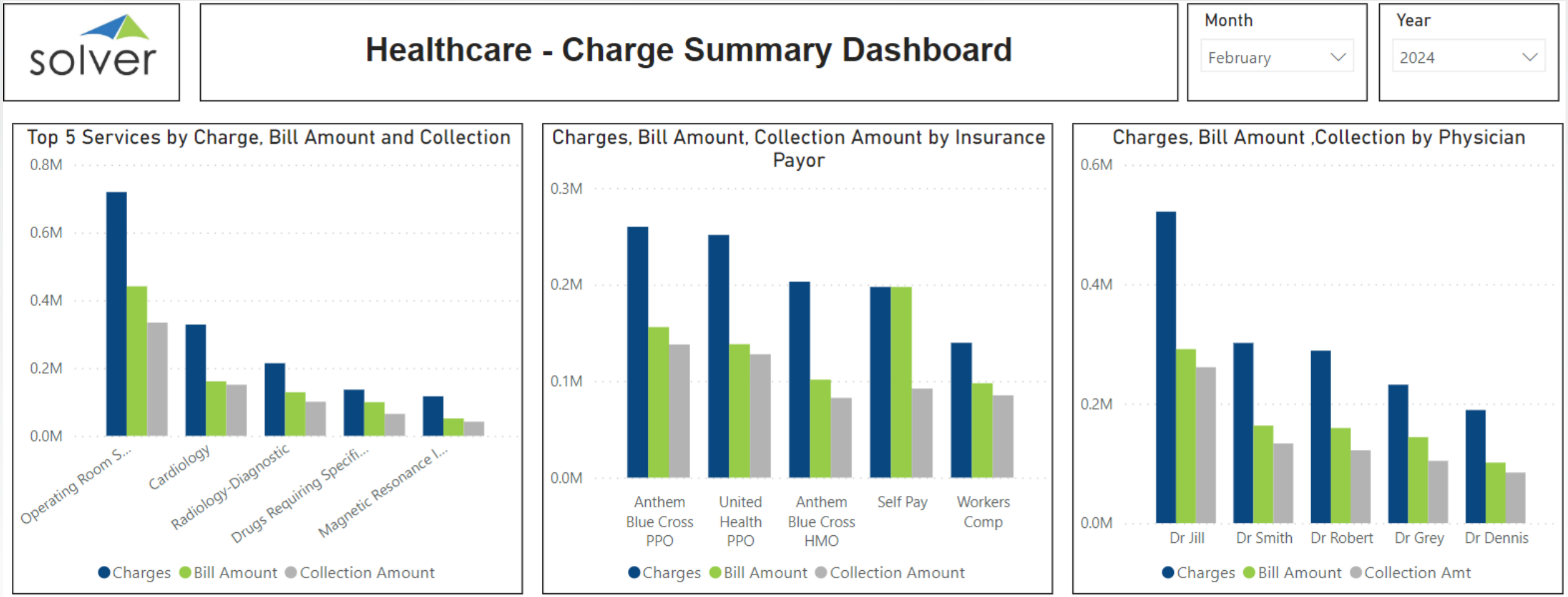
Dashboards



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